



GEMINI SEA FOOD LIMITED

Corporate & Registered Office :

House # 44, Road # 16 New (27 Old), Dhanmondi, Dhaka-1209

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Email: nazrul@gemcongroup.com, Web: www.geminiseafood.com

Price Sensitive Information

October, 25, 2017

The Meeting of the Board of Directors of Gemini Sea Food Limited held on October 25, 2017 at 4.00 p.m. at its Registered Office, House no. 44, Road no. 16 (new), Dhanmondi, Dhaka-1209 has approved the Audited Financial Statements for the year ended 30 June, 2017 and decided to disclose the same as under :

1. Date and Time of 35th AGM : December 18, 2017 at 11.15 am.
2. Venue : New Celebrity Convention Centre
3B, Satmasjid Road, Dhanmondi,
Dhaka-1207
3. Record Date : November 16, 2017
4. Recommended Dividend : Cash-NIL-& Stock-125%
5. Enhancement of Authorized Capital : Authorized capital shall be increased from
Tk. 2.00 crore to 40.00 crore.

6. Net Asset Value per Shares

7. Earning per Shares

Diluted Earning per Share

2016-2017	2015-2016
Tk. 26.03	Tk. 21.45
Tk.13.06	Tk.20.71
Tk. -	Tk.13.81
Tk.(106.98)	Tk. 43.80

8. Net Operating Cash Flow per share

The Board of Directors has also approved an investment plan to increase production capacity of the factory noted as under:

EXPANSION OF FACTORY:	
Facility to be build	: Shrimp Production Capacity
Capacity to be increased	: 45 MT per day
Estimated project cost	: Tk. 30.00 Crore
Expected date of completion	: December, 2018.
Estimated turnover	: Tk.211.00 crore (The target to be achieved up to 2022 phase wisely)
Expected profit contribution	: Around 7.39% on turnover

The Board of Directors has also approved Tk. 30.00 crore against BMRE proposal for capital machineries & renovation, expansion of working floors.

By the order of the Board,

Sd/-
(AFM. Nazrul Islam)
Company Secretary

Attention:

Shareholders are requested to check and update their BOID's bank A/C Details along with Routing Number to get Dividend online through BEFTN system.

Shareholders bearing BOID are requested to update their respective BOID with 12 digits Taxpayer's Identification Number (e-TIN) and address through Depository Participant (DP) and Shareholders bearing folio numbers are requested to submit their 12 digit e-TIN certificate to the Share Department of the Company before the **Record Date** failing which income tax at source will be deducted from cash dividend @15% instead of 10%;

The detail of the published price sensitive information is available in the website of the issuer of securities. The address of the website is: www.geminiseafood.com